

[REDACTED]

unto Trustee all real estate and interests in real estate, all plants, buildings, structures, fixtures, tracks and improvements thereon and appurtenances thereto which Grantor now owns or hereafter acquires or constructs at any location, including but not limited to the locations and/or the counties specified in Exhibits 1 through 8 hereinafter described (all of which, subject only to the exceptions herein specified, is herein sometimes called "the encumbered real estate"), and together with all machinery, tools, gas manufacturing and other equipment, gas cylinders and containers, office furniture, fixtures and equipment, and all of the tangible personal property of Grantor, including but not limited to the personal property listed in Exhibits 2, 5, 7 and 8 hereinafter described, and all additions, substitutions, replacements and improvements to any of same now or hereafter located on the encumbered real estate which Grantor now owns or hereafter acquires or makes (all of which, subject only to the exceptions herein specified, is herein sometimes called "the encumbered personal property"), excepting and reserving, however, unto Grantor the real property described in Exhibits 9 and 11 hereinafter described, and the personal property in Exhibit 10 hereinafter described, as well as all cash, stocks, bonds, accounts receivable and other intangible property, stocks of merchandise in bulk, welding equipment and machines rented or held for rental, motor vehicles, trailers, materials, inventories and supplies held for use or consumption in operation, and all products, merchandise, materials, supplies, equipment and apparatus manufactured and/or in process of manufacture, or acquired or held, for the purpose of sale or resale in the usual course of Grantor's business. The encumbered real estate and the encumbered personal property which the Grantor does hereby grant, bargain, sell, convey, mortgage, set over, transfer, confirm and assign unto Trustee specifically includes, but is not limited to the property described in Exhibits 1 through 8 hereto inclusive, but specifically excludes as aforesaid the property described in Exhibits 9, 10 and 11 inclusive, as follows:

INCLUDED PROPERTY

IN THE STATE OF TENNESSEE

Exhibit 1 - Real Estate located in Hamilton County, Tennessee.